

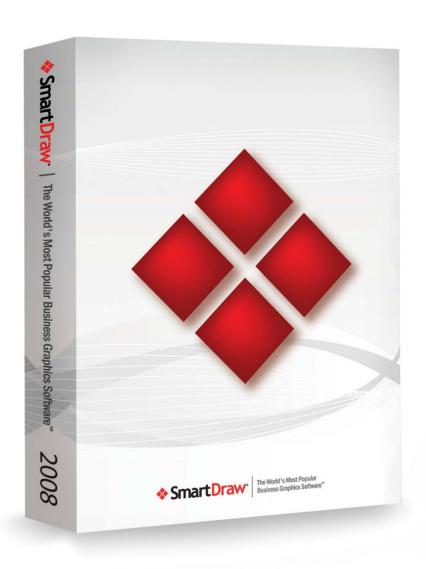




Guide to SmartDraw for IT Professionals



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Introduction

Welcome to the SmartDraw Guide for IT Professionals. This guide is designed to answer any questions you may have about SmartDraw and to help you decide if SmartDraw is the right choice for your organization.

This document includes the following information:

- SmartDraw Features and Requirements
- SmartDraw Licensing Plans
- SmartDraw compared to Visio and other graphics programs.
- SmartDraw.com Corporate Fact Sheet
- The SmartDraw Installation Guide

We summarize the highlights of this information below.

Business Graphics Can Improve Your Organization's Performance. SmartDraw Makes it Possible.

As a leader in IT, you know that software decisions are *strategic decisions*. The right choice can make a real impact on the performance of your organization. Here's why providing your users with SmartDraw makes excellent strategic sense:

- Business graphics software can boost the bottom line.
 More persuasive proposals and presentations mean increased sales and revenue. Plus, every department can lower costs and increase efficiency by managing processes, projects, and people more effectively.
- SmartDraw is business graphics software that users will actually use.
 The easier it is, the more they'll use it and realize the benefits. SmartDraw automates the drawing process to such an extent that even the most novice user can become instantly productive.

SmartDraw Features and Requirements

SmartDraw makes it possible for ordinary people to create presentation-quality business graphics in minutes—no experience or training required.

SmartDraw achieves this by enabling you to select the exact template you want from over a hundred different template types - unlike other graphics software which offer a blank screen expecting you to draw. Then use simple commands to add your information and SmartDraw does the rest. In a matter of minutes you'll be using SmartDraw to create clear, compelling business graphics, like:

- Flowcharts
- Bar Graphs and Pie Charts
- Project Timelines
- Gantt Charts
- Floor Plans
- Venn Diagrams

- Scheduling Calendars
- Org Charts
- Marketing Charts
- Forms
- And more

With more than two million people installing and using it for the first time each year, SmartDraw is the world's most popular business graphics software.

SmartDraw requires Windows Vista®, XP or 2000.

Licensing Plans

There are three licensing plans for SmartDraw that progressively reduce costs as the number of users increase:

- Individual Licenses
- Multi-seat License
- Annual Site Licenses (also called the Freedom License)

For more detailed information about licensing plans see the <u>SmartDraw Licensing Options</u> section of this document.

Installing SmartDraw

SmartDraw can be installed on individual PCs or on a network server that is shared by multiple PCs. A Microsoft Installer (MSI) is available that supports Group Policy, SMS, and other remote installation software. The SmartDraw Installation Guide at the end of the document provides detailed information about all options and a step by step guide to each.

SmartDraw and the Competition

SmartDraw is often compared to Microsoft's Visio. There are at least five good reasons to choose SmartDraw over Visio:

1. SmartDraw costs less

You can equip your entire organization for less than the maintenance cost on the equivalent number of seats of Visio.

2. Users actually use SmartDraw

SmartDraw automates the drawing process—adding and removing lines, arranging shapes, and applying perfect graphic design for users, so they use it more. Stop paying for software that is rarely or never used.

3. SmartDraw needs little to no support

Even the most novice users can become instantly productive with SmartDraw. That means they need less support. When they do, direct users to SmartDraw's free, 1-800 help desk in San Diego, CA.

4. Simplified installation and maintenance

SmartDraw's network installation options allow you to install and configure in the way that's best for you.

5. SmartDraw does more than Visio

Data-driven charts, integration with Google maps, image editing, web page capture, automatic drawing, one-click export to Microsoft Office and more.

In short, SmartDraw is appreciated by your users, easy on your staff, and light on your budget. It's the perfect Visio® alternative. If you already own Visio®, SmartDraw can view your vsd files. Complete details are explained in the SmartDraw vs. The Competition section of this document.

SmartDraw the Company

SmartDraw.com is the leader in the rapidly growing business graphics software market that is made up of the millions of ordinary computer users who want to create extraordinary business graphics, but don't have the expertise to use software designed for graphics professionals.

SmartDraw.com has been in business since 1994 and continues to grow, as recently recognized by Inc. Magazine and Deloitte. SmartDraw.com is privately held by founders and employees, and has been financially self-sustaining and profitable since inception.



SmartDraw gives you the power to create presentation-quality business graphics in minutes.

SmartDraw Features & Specifications

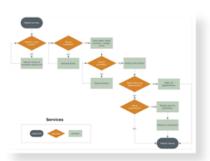
Communicate. Persuade. Succeed. With Business Graphics.

Create presentation-quality graphics in minutes, not hours.

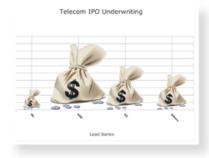
SmartDraw gives you the power to create the graphics you need to succeed—fast. With SmartDraw, you start by selecting the exact template you want from over a hundred different types. Then use simple commands to add your information and SmartDraw does the rest. In a matter of minutes you'll be using SmartDraw to create clear, compelling business graphics, like:

- Flowcharts
- Bar Graphs and Pie Charts
- Project Timelines
- Gantt Charts
- Floor Plans
- Venn Diagrams

- Scheduling Calendars
- Org Charts
- Marketing Charts
- Forms
- And more









SmartDraw highlights

- Hundreds of professionally designed, interactive SmartTemplates™ automate the drawing process and guarantee presentation-quality results
- Works seamlessly with Microsoft Word[®], PowerPoint[®], and other Windows programs. Copy graphics into Office documents or to PDF with a single click.
- Unlimited, live, free support from our in-house technical support team.

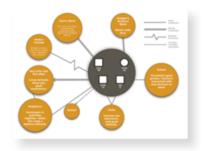
Smart Features for Fantastic Results, Fast

Automatic Flowcharting

SmartDraw makes it possible to build flowcharts by clicking simple commands, rather than manually arranging and connecting shapes on the page. Lines are drawn automatically, and formatting is automatic with shapes evenly spaced and perfectly aligned.

Automatic Business Graphics of all Kinds

SmartDraw includes hundreds of specialized SmartTemplates[™] to simplify the creation of every type of diagram, including: organization charts, project charts, decision trees, cause-effect diagrams, bar and pie charts, genograms, and more.



Instant Graphic Design

A professionally-designed graphic theme, specifying colors, line and type style, is automatically applied to each graphic. Select and change the theme with a single click.



Express Charting

Create charts and graphs without having to make a spreadsheet first. Simply pick a chart and type your data directly into the bars. You can even drag the bars to represent the right values.

ImageCharts

Your information is not just data, it's a compelling story. And ImageCharts tell it better by using pictures and images to display your information, instead of standard bars, lines and circles. Create an ImageChart in seconds by dragging any image—even a photo—onto your chart, and watch your data come alive.



Live Maps

SmartDraw takes map graphics into uncharted territory with Live Maps. Live data is captured from the Internet allowing you to incorporate roads, regions, counties, zip codes, countries and even satellite images from across the globe into your illustrations—all as separate, editable elements. Perfect for real estate, surveying, sales territory mapping, and more.



Integrated Photo Capability

Built-in photo-software functionality makes it a snap to incorporate photos into your business graphics. Import directly from your digital camera or other source, crop and scale, adjust color and brightness, and place into org charts or any other illustration.



Microsoft Office Interoperability

SmartDraw works seamlessly with Microsoft Word[®], PowerPoint[®], and other Windows programs—copy your illustration into any Office document with a single click.



System Requirements

Windows Vista®, XP, or 2000 256MB RAM 3GB free hard disk space

SmartDraw Licensing Options

SmartDraw offers three types of licenses

Individual License

Seats: 1

License type: Perpetual

Cost: \$197

Optional Maintenance¹:

\$49 per license

The individual license is perfect for a single user. It even allows you to use SmartDraw on one additional computer (like a laptop).

Multi-seat License

Seats: 5 or more

License type: Perpetual

Cost: From \$149.50

Optional Maintenance¹:

\$49 per seat

A multi-seat license has just one serial number that can be used to install the program on multiple computers or on a single network server to be shared by multiple computers.

Freedom License

Seats: Unlimited

License type: Annual site license

Cost: From \$2,995² per site, per year

Maintenance: Included

The Freedom License is an annual site license that allows you to install SmartDraw on an unlimited number of PCs, or one or more network servers that can be shared by everyone within your organization.

The cost of a Freedom License is one predictable annual fee with:

- No acquisition costs
- No upgrade costs
- No additional license costs
- Free Maintenance & Premium Support

The Freedom License is an ideal way to make SmartDraw widely available in an organization without committing to large, up-front acquisition costs.

²The cost of a Freedom License depends on your pool of potential SmartDraw users. For a pool of up to 100 users, the cost is \$2995 per year.

Need help deciding which license is right for you? We'd be happy to explain the different options and give you a customized quotation. Just call 858-225-3370 or toll-free 800-817-4238 or e-mail sales@smartdraw.com.

¹Optional Maintenance and Premium Support Plan

The Maintenance & Premium Support plan adds protection and peace of mind. As a subscriber you get:

- All software patches and upgrades—including major upgrades—for as long as your subscription is up to date
 - Never pay for upgrades
 - Easy renewal—as long as you are a subscriber, upgrades come automatically
- Unlimited Premium support by phone or online
 - O Exclusive Premium Support 800 Number
 - O Priority Premium Email Support
 - All Premium Support calls and emails are given 1st priority and are answered by our most senior support staff.

SmartDraw Maintenance & Premium Support is sold on a per license basis as an annual subscription (for SmartDraw 2008 and above only).

Which License is right for your organization?

The table below illustrates how the Freedom License is a better choice for multiple seat installations of 20 users or more.

	Multi-Seat	Freedom License					
Seats	Acquisition	1YR*	Total Cost	Acquisition	1YR*	Total Cost	Better Choice
5	\$885	\$245	\$1,130	\$0	\$2,995	\$2,995	Multi-Seat
10	\$1,495	\$490	\$1,985	\$0	\$2,995	\$2,995	Multi-Seat
20	\$2,990	\$980	\$3,970	\$0	\$2,995	\$2,995	Freedom License
50	\$7,475	\$2,450	\$9,925	\$0	\$2,995	\$2,995	Freedom License
100	\$14,950	\$4,900	\$19,850	\$0	\$2,995	\$2,995	Freedom License
*1-Year Maintenance							

Need help deciding which license is right for your organization? We'd be happy to explain the different options and give you a customized quotation. Just call 858-225-3370 or toll-free 800-817-4238 or e-mail sales@smartdraw.com.

SmartDraw and the Competition

Visio[®]

Business graphics have the power to improve your organization's performance—by increasing sales through more persuasive presentations, for example, and by lowering costs and increasing efficiency through more clearly documented procedures. However, an organization will miss out on these advantages if the business graphics tool is too difficult to use. SmartDraw makes it easy for anyone in any department to create and use business graphics, especially when compared to Microsoft's Visio®.

There are at least five good reasons to choose SmartDraw over Visio[®]:

1. Users actually use SmartDraw

SmartDraw automates the drawing process—adding and removing lines, arranging shapes, and applying perfect graphic design for users, so they use it more. Stop paying for software that is rarely or never used.

2. SmartDraw costs less

You can equip your entire organization for less than the maintenance cost on the equivalent number of seats of Visio®. (See the cost comparison chart below.)

3. SmartDraw needs little to no support

Even the most novice users can become instantly productive with SmartDraw. That means they need less support. When they do, direct users to SmartDraw's free, 1-800 help desk in San Diego, CA.

4. Simplified installation and maintenance

SmartDraw's network installation options allow you to install and configure in the way that's best for you.

"Best in the West!!

SmartDraw beats

Visio® hands down
for ease of use and
intuitive learning!"

Kerry Stewart Palmerston North,
New Zealand

5. SmartDraw does more than Visio®

Data-driven charts, integration with Google maps, image editing, web page capture, automatic drawing, one-click export to Microsoft Office and more.

A side-by-side feature set comparison clearly demonstrates that SmartDraw is a more powerful tool than Visio[®].

Feature	SmartDraw 2008	Visio® 2007*
Pre-designed templates	1900	152
Drag & Drop Drawing	Х	х
Automated Command-Driven drawing	X	
Automatic Project Charts	Х	х
Automatic Flowcharting	X	

Automatic Swim lanes	х	
Automatic Org Chart formatting	х	
Automatic Mind Maps	х	
Automatic Decision Trees	x	
Automatic Cause and Effect Diagrams	х	
Automatic Genograms	х	
Data-driven Charts and Graphs	х	
Live Maps (with live data from Google Maps)	х	
Integrated Photo capability	х	
New Office 2007 "ribbon" Interface	х	
One-Click transfer to Office 2007 & PDF	х	
Automatically grow the drawing area	х	
Programming Language		х
Automatic web site mapping		х

Even though SmartDraw does more than Visio®, the total cost of ownership—especially for multi-seat installations—is significantly less, as shown in the table below.

	VISIO 2007*				SmartDraw				
Seats	Acquisition	Maintenance		Total	Acquisition	Maintena	ince	Total	Savings
		Year 1	Year 2			Year 1	Year 2		
1	443	128	128	\$699	197	49	49	\$295	\$404
5	2,215	647	647	\$3,508	885	245	245	\$1,375	\$2,133
10	4,430	1,279	1,279	\$6,988	1,495	490	490	\$2,475	\$4,513
20	8,860	2,544	2,544	\$13,948	0	2,995	2,995	\$5,990	\$7,958
50	22,150	6,339	6,339	\$34,828	0	2,995	2,995	\$5,990	\$28,838
100	44,299	12,664	12,664	\$69,627	0	2,995	2,995	\$5,990	\$63,637

^{*} Visio® 2007 Pro

Switching from Visio® to SmartDraw

If you already own Visio®, SmartDraw will convert your existing Visio® documents into SmartDraw documents, using SmartDraw's built-in File Conversion Wizard.

Viewing Converted Documents

The converted documents are viewable in SmartDraw and reproduce the original Visio® graphics very closely. In many organizations, most of the existing Visio® documents need only be viewed.

Editing Converted Documents

You can choose to switch the converted documents to editable form by ungrouping the Visio® image, but this will often result in some losses. The result is (like Visio®) a collection of graphic objects with none of the SmartDraw intelligence.

If you need to make small changes to an existing document, the easiest method is to not ungroup the Visio® image, and then draw on top of it.

"SmartDraw is an excellent and cost effective alternative to Visio®."

Dustin Juliano,

President/CEO,
Ethereal Evolution, Inc.

- Fort Myers, FL

If you want to continue to make regular changes to a document, we recommend recreating the documents using a SmartDraw template. This is a very quick process and you gain all the power of SmartDraw's automation for future modifications.

Using Both Programs

In many organizations there are a handful of frequent Visio® users and many other people that don't use Visio® (or any other graphics programs) at all. Some of these organizations choose to provide SmartDraw to bulk of their users and keep Visio® for the few specialists that want to keep using it.

Other Graphics Programs

Microsoft Office

Word and PowerPoint are the two applications our users most often waste time with first before they buy

SmartDraw. They offer primitive drawing tools and very basic organization charts. Office is simply not an adequate solution for most business graphics needs.

Adobe Illustrator and Photoshop

These programs are general—purpose drawing programs designed for graphics professionals and don't compete at all with SmartDraw. SmartDraw is a business graphics program designed for non-graphics professionals.

"SmartDraw is a very intuitive product. Much easier than Visio®!" Linda Davis, - Milltown IN

SmartDraw.com Corporate Profile

Founded in 1994, SmartDraw.com is the creator of SmartDraw, the World's Most Popular Business Graphics Software.

SmartDraw gives ordinary computer users the power to create presentation-quality business of all kinds—such as flowcharts, bar graphs and pie charts, project timelines, org charts, floor plans, and more—in minutes without experience or special training. Each day more than 7,000 people install SmartDraw for the first time, and more than 10 million users have downloaded SmartDraw worldwide.

SmartDraw.com is the leader in the rapidly growing *Business Graphics* market that is made up of the millions of everyday computer users who want to create attractive and



SmartDraw.com corporate headquarters in San Diego, California

effective business graphics, but don't have the expertise to use software designed for graphics professionals.

The key to SmartDraw's success is its unique SmartTemplate™ technology that automates the drawing process, guaranteeing presentation-quality results. SmartDraw has developed hundreds of SmartTemplates for every type of business graphic. Each SmartTemplate loads a diagram—specific SmartPanel™ command set and the associated SmartHelp™ step-by-step instructions. By using a SmartTemplate, a user becomes an instant expert graphic designer, able to easily make complex diagrams with SmartDraw's gallery of professionally designed templates.

A Different Kind of Software Company

SmartDraw.com is a different kind of software company: a pioneer in the direct-to-user Internet distribution model. The majority of its sales are delivered electronically, directly to the user. This close connection with its community of users allows SmartDraw.com to tailor its product to match user's needs. The design of SmartDraw 2008 is the result of extensive user testing and 13 years of feedback from the millions of SmartDraw users. In addition to having a strong online presence, SmartDraw is also available through software resellers in the U.S., such as SHI, Insight, ASAP, and others, including a network of international resellers.

The SmartDraw Product Line

For general business users, SmartDraw 2008 is the choice for creating business graphics of all kinds, including flowcharts, bar graphs, pie charts, Gantt charts, timelines, organizational charts, calendars, flyers, floor plans, technical diagrams, and more.

In addition, SmartDraw 2008 is available in two industry-specific solutions: SmartDraw Legal Edition 2008 and SmartDraw Healthcare Edition 2008. Each edition includes all the SmartDraw 2008 features and functions, plus industry specific SmartTemplates, examples, symbols and SmartHelp.

Installation Guide

Installation Options

There are two ways to install SmartDraw for use in an organization:

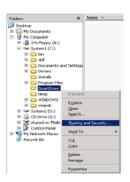
- 1. On a network server
- 2. On individual client computers

Installing SmartDraw on a Network Server

SmartDraw may be installed remotely on a server and shared by multiple users with a multi-seat license or a freedom license. The program is loaded from the server but actually runs on a user's client machine. No registry entries or other changes are made to the server. This method of installation requires the least amount of maintenance from an Administrative standpoint as only one installation of SmartDraw needs to be maintained and updated.

Step # 1: Setting the server up properly.

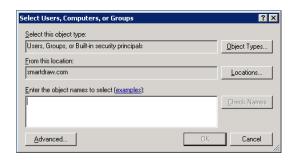
- To install on a server, you must set up an appropriate network share. On the target server, create a folder called "SmartDraw".
- 2. Right-click on the SmartDraw folder and select "Share & Security".
- 3. Choose to share the folder and give it an appropriate share name.
- 4. Click on the Permissions button to set the appropriate access to the folder.
- In the Permissions Dialog, click on "Add" to selectively add permissions to the folder.







6. Under Normal Server configurations, you can give access to users, groups, or built-in security principles.



7. Once permissions are set, your share on the server should be ready.



A Note on Permissions

The administrator installing SmartDraw should have "Full Control" over the folder.

It is recommended that you give users "Change" and "Read" permissions to the folder so they can freely access the program and make changes to libraries if necessary.

In the event you wish to lock down the environment, you can set the permissions to "Read" only for the folder with the exception of one file, SDX.DLX (that is created after you install SmartDraw 2008).

This file keeps track of the number of seats used and must be set to "Change" and "Read" permission for all users.

You must set the permission of SDX.DLX after it has been installed.

Step # 2: Installing SmartDraw 2008

Once you've set up the share properly, run the SmartDraw "setup.msi" from the client machine or on the server.

If you install from the server, your installation directory should read:

C:\SmartDraw\SmartDraw 2008 (or the name of the shared folder you created)

If you wish to install to a client PC, you will need to map the SmartDraw share before proceeding to the next step.

- 1. To Map your share, open My Computer. ■
- 2. On the **Tools** menu, click **Map Network Drive**.
- 3. In **Drive**, type or select the drive letter to map to the shared resource.
- 4. In **Folder**, type the <u>server</u> and share name of the resource, in the form of \\server name\share name. Or click **Browse** to locate the resource.
- 5. Click Finish.
- 6. In the **User name and password** dialog box, in **User name**, type your <u>user name</u> if you are prompted.
- 7. In **Password**, type your password.



After you've set up your mapped drive, you can then choose your newly mapped drive as the installation directory:

Your installation directory should read:

[Drive]:\SmartDraw\SmartDraw 2008

After you have your installation directory squared away, simply enter your serial number when prompted and let the installation finish (You should also have a live Internet connection to your client machine).

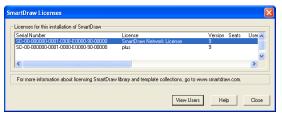
When the installation is complete, SmartDraw will create its license file *sdx.dlx* in the installation directory and then validate it by connecting to smartdraw.com.

Administering a Multi-Seat License

(This administrative tool is not available to freedom licenses). To access the Administration Dialog, start up SmartDraw, create a document, access the Help Ribbon, and select the "License" icon.

At the "SmartDraw Licenses Dialog, hold down the "CTRL" and "SHIFT" key and click on the "View Users" button. This will open the "Network Administration" dialog with Administrative rights.



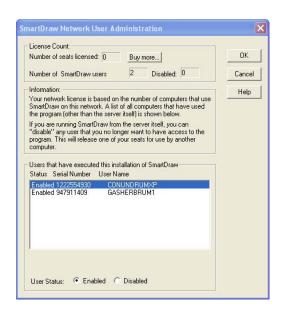


If no "View Users" button is present, this means that no one has connected to the network copy of SmartDraw yet. Exit out of SmartDraw and have one or two users log on and exit out and try accessing the dialog again.

Each new client machine that makes use of a network installation of SmartDraw with a multiseat license is added to the list of seats used.

The "Computer Name" is logged as the "User Name" and the computer's default hard-drive's serial number is recorded as the "Serial Number."

Once the number of seats purchased equals the number of seats used, no more clients may access the installation. You can disable users on the seat list to free up seats for a new user or old user. A disabled client cannot run SmartDraw from that client.



If you need more licenses, we'd be happy to explain the different options available to you. Just call 858-225-3370 or toll-free 800-817-4238, or e-mail sales@smartdraw.com.

Step # 3: Creating Desktop shortcuts for your users

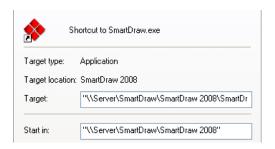
1. Now that you have SmartDraw installed on the network, you can create shortcuts to the SmartDraw.exe file so they can run the program.



2. Through Windows Explorer, browse to the SmartDraw installation directory on the server, and select "SmartDraw.exe", and go to the File Menu, and select "Create Shortcut."



3. Deploy the shortcut to your users and they can click on it to run SmartDraw at any time.



Installing on a client computer

The simplest way to install SmartDraw on an individual PC is to insert the program CD into the drive, wait for setup.exe to start, and then enter the serial number when prompted.

Alternatively, if your users have permission to install programs on their own PC, they can self-install from the setup.exe/setup.msi copied to a network server\share. The steps required are:

- Copy setup.exe\setup.msi from the CD to a location on a shared server. (See Step # 1: Setting the server up properly for basic steps on how to create your shared directory.
- 2. Send the network (UNC) path to the setup.exe\setup.msi to your users and have them run the file.
- 3. When they execute the file, they will be prompted for the Serial Number to proceed with the install.

This is not however the most efficient way to install a large number of licenses onto client machines. For mass deployment of SmartDraw, you can use the Orca MSI table editor to change or bundle certain information directly into the MSI install. After modifications, you can use a distribution package to quickly install without any user action such as:

- Group Policy and the Active Directory
- Systems Management Server (SMS)
- Other remote installation software

If you are deploying SmartDraw to a Windows **Vista®** Operating System with User Access Control (UAC) turned on, please see the section on Installing on Windows Vista®.

Orca, a MSI Table Editor

Orca is a Microsoft utility for modifying and validating Windows Installer packages. It is a database tool intended for setup authors and administrators that works with the Windows Installer Service. This utility is a part of the Windows Installer SDK download, along with other MSI—related tools.

You can use Orca to open and modify MSI packages and ISM project files.

To download and install Orca, follow these steps:

- 1. Visit the SDK Platform Site page on http://www.microsoft.com to download the Windows Installer SDK.
- 2. Click on that link to go to the next page to download Windows Installer SDK, which includes Orca.
- 3. After downloading and installing Windows Installer SDK, go to \Program Files\Microsoft SDK\Bin folder on the machine to look for Orca.msi.
- 4. Run Orca.msi by double clicking on it, which is the setup to install Orca on your machine.
- 5. After installing Orca on your machine, you will be able to right click on any MSI package and open it in Orca.

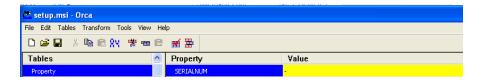
Note: Because Orca allows for direct modification of the MSI package, ISM or ISE files, which may have an impact on the project, it is recommended that users make a backup copy of the file they are about to modify.

Using Orca to bundle your Serial Number into setup.msi

- 1. First copy setup.msi to the network share where you plan on hosting the install.
- Launch Orca (which should be available under the Start → Programs Menu after it is installed) and under the File Menu, choose Open, and browse to your copy of setup.msi and select the "Open" button.



- 3. You will be presented with a list of values under the Tables menu.
 - a. Scroll down to "Property" and select it, which will populate the "Property & Value" window at the right of the menu and select "SERIALNUM".



b. Click on the Value field for "SERIALNUM" and enter your serial number in.



- c. Now go to the File Menu and click "Save". You've now modified your copy of setup.msi to host your serial number. It will no longer prompt you for a serial number to install with.
- 4. Now deploy the setup.msi via Group Policy or SMS.
 - a. It is a good idea to run the MSI manually on a test machine to confirm the serial number was entered properly.

Other things you can modify with Orca

SmartDraw has built-in Internet calls to:

- 1. Prompt the user with a Survey after their first use of the program.
- 2. Warn users when a Freedom License is about to expire
- 3. Check for an updated version of the program (Messaging App)

Survey

SmartDraw is constantly looking for feedback on how to improve our products and appreciate any feedback we receive. To disable the survey using Orca, edit the "OwnerSurvey" property and set its "Value" to "1."

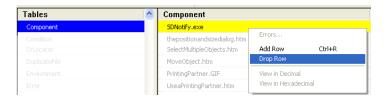
Freedom Licenses

When a freedom license is about to expire, a reminder that the freedom license needs to be renewed appears during the last 30 days, every time the program is run. To disable this reminder, using Orca edit the "NoFreedomWarning" property and set its "Value" to "1".

By turning off this reminder, SmartDraw will simply stop running after it expires, if it is not renewed before then. Administrators should be aware of when the license is going to expire, so it can be renewed in a timely manner before users experience any difficulties accessing the SmartDraw program.

Messaging Application

The SmartDraw Messaging Application (SDNotify.exe) is a utility that checks our servers for any messages relevant to the users, such as a new update patch, or when a new version is released. To disable this application using Orca, go to the "Components" Table and search for a Component called "SDNotify.exe." Right click this file, and in the Right-click Menu, choose "Drop Row."



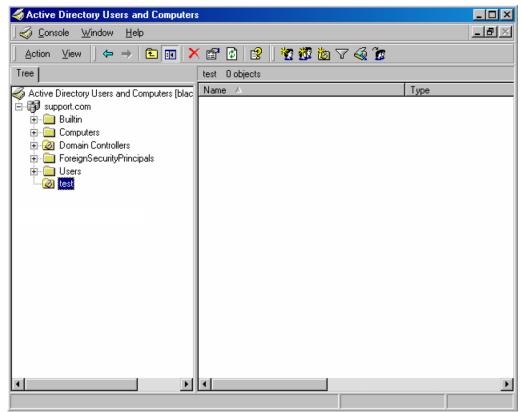
You can use Orca to change other properties of the install such as the installation directory. We suggest you take an in-depth look at the Orca documentation before doing so.

Group Policy and the Active Directory

Group policy is a feature of the Microsoft Windows NT family of operating systems that provides centralized management and configuration of computers and remote users in an Active Directory environment.

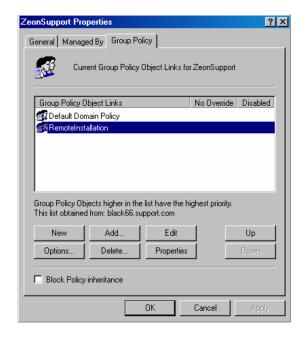
To deploy via group policy:

1. On the server, choose "Start>Programs>Administrative Tools", and click "Active Directory Users and Computers". This step starts Active Directory Users and Computers Microsoft Management Console (MMC).

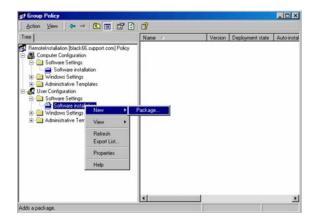


Note: If Administrative Tools was not found, please right-click the taskbar, click "Properties," and select "Display Administrative Tools" on the "Advanced" tab.

2. Right-click the Organizational Unit on which you want to install the package and select "Properties."



- 3. In the Group Policy tab, select a Group Policy Object or create a new one, and click Edit. The Group Policy MMC will start.
- In the Group Policy MMC, expand the "Computer Configuration>Software Settings" or "User Configuration>Software Settings." Right-click Software installation and select New>Package....



- 5. In the Open dialog, browse to the installer (setup.msi you modified) and click open. Note: The MSI installer requires the client computers to have the MSI 2.0 engine installed.
- 6. In the Deploy Software dialog, select Assigned and click OK. You've now setup SmartDraw to deploy to the computers or users found within the group policy, and it will be installed the next time the policy is updated on their computer.

Systems Management Server (SMS)

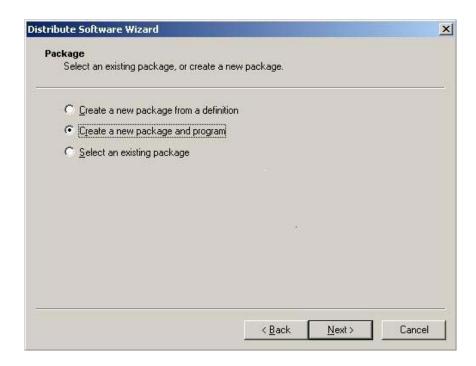
Microsoft Systems Management Server (SMS) is a systems management software product by Microsoft for managing large groups of Windows-based computer systems. SMS provides remote control, patch management, software distribution, and hardware and software inventory.

To distribute via SMS:

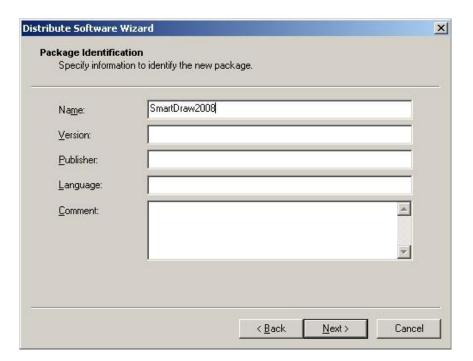
- Copy the modified setup.msi either to a network share or a local share on the SMS site server.
 Name the share SmartDraw2008 and set the share permissions to Everyone Full Control. Set
 NTFS security to the default of Read & Execute, List Folder Contents and Read for the group you wish to grant permission to the installation folder.
- 2. Create a collection of computers which contains all the computers onto which SmartDraw2008 will be installed.
- 3. From the SMS Administrator Console, right click Packages and select All Tasks> Distribute Software this will initiate the Distribute Software Wizard, click Next.



4. On the Package page, select "Create a new package and program", click Next.



5. On the Package Identification page, enter SmartDraw2008 in the name field, click Next.



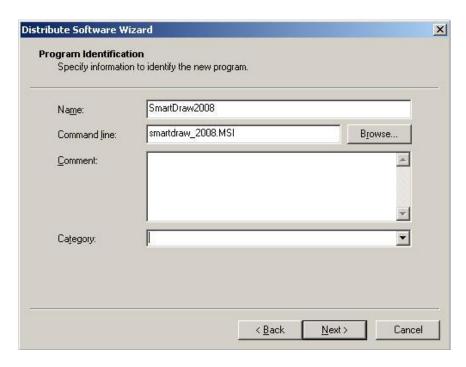
7. On the Source Directory page, select "Network path (UNC name) if you placed the installation files on a network share; otherwise, select "Local drive on site server," click Browse, navigate to the appropriate share, and click Next.



8. On the Distribution Points page, check the distribution point(s), click Next.



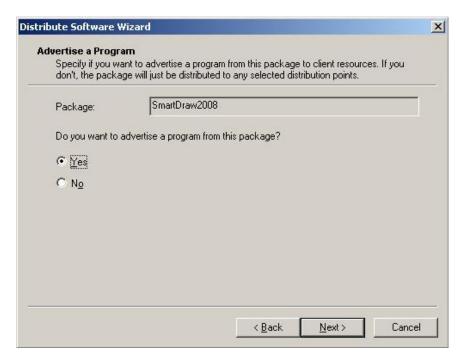
9. On the Program Identification page, enter SmartDraw2008 in the Name field, and click on Browse to navigate to the Setup.MSI file in the appropriate installation share, and click Next.



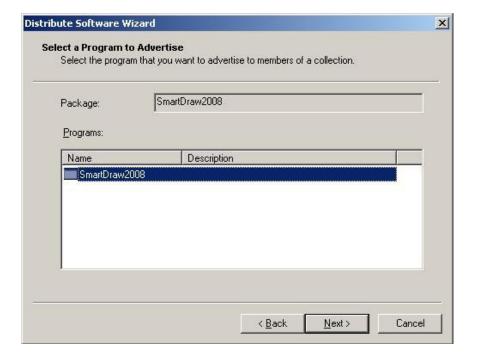
10. On the Program Properties page, select the appropriate "Program can run" option, check the "Run with administrative rights" option, and click Next.



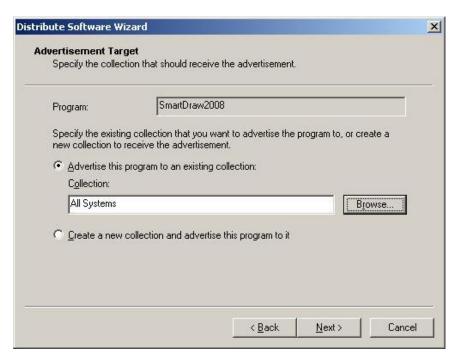
11. On the Advertise a Program page, make sure SmartDraw2008 is displayed in the Package field and select Yes to "Do you want to advertise a program from this package" option, click Next.



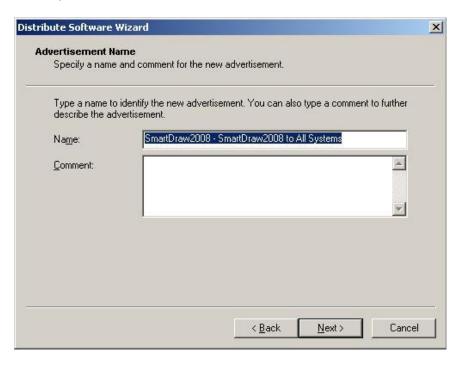
12. On the Select a Program to Advertise, make sure SmartDraw2008 is selected and click Next.



13. On the Advertisement Target page, click "Advertise this program to an existing collection" option and click Browse. Navigate to the collection you created to install SmartDraw2008 and click Next.



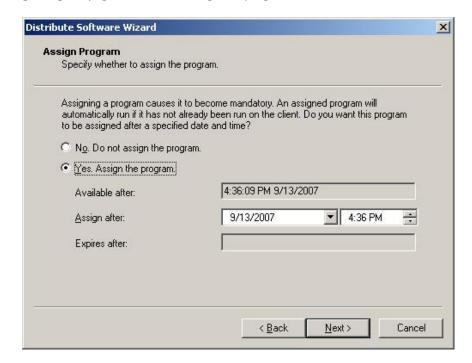
14. On the Advertisement Name page, ensure the SmartDraw2008 – SmartDraw2008 to "name of collection" shows up and click Next.



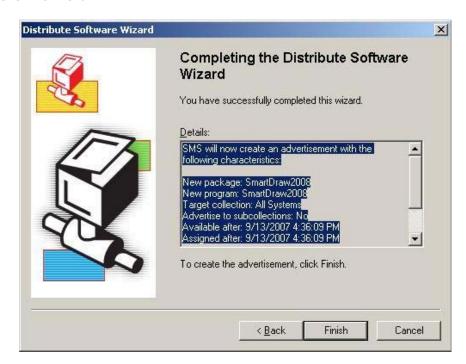
15. On the Advertisement Schedule page, select the appropriate option for your environment and click Next.



16. On the Assign Program page, select "Yes, Assign the program" and click Next.



17. Click Finish on the Distribute Software Wizard and SmartDraw is now set to distribute to your computer environment.



Installing on Windows Vista®

With the release of Windows Vista®, a new feature called User Access Control was introduced. The main goal of User Account Control is to reduce the exposure and attack surface of the operating system by requiring that all users run in standard user mode and software is installed on a per user basis by default. For programs such as SmartDraw, which takes an average of 2 gigabytes of disk space, per user installation by machine is not recommended.

As a defense-in-depth measure, User Account Control also provides additional protection for administrators through its Administrator Approval Mode. With Administrator Approval Mode, Windows Vista® will run most applications with standard user permissions even if the user is an administrator. If a user wishes to run a program that requires administrator permissions, they must give consent through a User Account Control prompt. This helps limit malware's ability to make system-wide changes without the administrator's knowledge. However, Administrator Approval Mode does not provide the same level of security or control as a true standard user account.

The UAC control creates some difficulties when installing SmartDraw, as the Windows Installer 4.0 engine, running in the Local System account on Windows Vista®, has lesser permissions than it had on previous Windows versions and inheritance of permissions does not work properly with MSI installations.

Installing a individual client PC

To work around this, you must install with setup.exe, instead of setup.msi. Windows Vista® will immediately detect that setup.exe is an install program that will require elevated rights and therefore display the UAC prompt in which you can give it permission to continue running. As a result, the entire install executes with elevated privileges. In contrast, when running the setup.msi directly, the UAC prompts occur later and do not elevate rights in the correct sequence of events; as a result, and most installations run with restricted permissions.

Deploying via Group Policy & SMS

Deploying via Group Policy, SMS or other deployment systems should largely remain unaffected, as the Systems Administrator should not be affected by UAC when deploying to a Vista® client. Please contact support@smartdraw.com with your network environment details if you encounter problems.

As documentation on how to work with these new restrictions is released, SmartDraw will continue to monitor and improve this aspect of installation.

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